

FTI Consulting Canada Inc.
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Canada

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CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL
COURT N^o: 500-11-062942-236
File N^o: 41-344873

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE
RECEIVERSHIP OF:**

REVÊTEMENTS LOUYSE INC., a legal person, duly incorporated
according to law, having its head office at 1000, de la
Gauchetière West Street, Québec, H3B 4W5

Debtor

-and-

FTI CONSULTING CANADA INC.

(Martin Franco, CPA, CIRP, LIT, responsible person) having a
place of business at 2001, boulevard Robert-Bourassa, Suite
1700, Montréal, Québec, H3A 2A6

Receiver

NOTICE AND STATEMENT OF THE RECEIVER

(subsections 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

The receiver gives notice and declares that:

1. On October 20, 2023, FTI Consulting Canada inc. (the “**Receiver**”) became the receiver in respect of the universality of receivables and inventories (the “**Property**”) of **Revêtements Louyse inc. “RL”**.
2. As of the date of this notice, the Property of RL includes notably the following, for which the value remains to be determined:
 - Accounts receivable;
 - Raw materials;
 - Finished goods.
3. The Receiver was appointed by virtue of a Court order rendered on October 20, 2023 pursuant to section 243 of the *Bankruptcy and Insolvency Act*.
4. The Receiver took possession of the Property on October 20, 2023.
5. The following information relates to the receivership:
 - a) The head office of RL is located at 1000, de la Gauchetière West Street, Montréal, Québec, H3B 4W5.
 - b) The place of business is located at 2220, blvd Jean-de-Brébeuf, Drummondville, Québec, J2B 8A1

c) The estimated amount owed by the Debtor to each creditor who holds a security on the assets are as follow:

Secured creditors	\$
Fonds Finalta s.e.c.	5,000,000
Édyfic inc.	4,900,500
Ministère du Revenu du Québec	247,125
Receveur général du Canada	164,853
Investissement Québec	79,242
Fonds de développement économique Laprade-Drummond	10,635
	<hr/>
	10,402,355

The amounts due to the secured creditors are based on the books and records of RL and therefore we do not express an opinion on the validity of the security and the amounts.


- d) The list of unsecured creditors of the Debtor and the estimated amount owed to each creditor is set out in Schedule "A".
- e) The intended plan of action of the Receiver, where the receiver considers it necessary, during the receivership is as follows (please note that this plan of action is subject to change from time to time according to the circumstances):
- Control the receipts and disbursements of RL and open bank trust account to receive and disburse funds;
 - Be authorized to deposit any cheques issued to the order of the Debtor;
 - Take all measures necessary in order to protect and preserve the Property's value;
 - To collect all of the accounts receivable and other claims of RL and to transact in respect of same, as well as to sign any document for this purpose;
 - To solicit offers for the Property;
 - Petition the Court for the issuance of a vesting order to convey the Property free and clear of any liens or encumbrances affecting such Property;
 - Retain whatever services required, in the opinion of the Receiver acting reasonably, to fulfill its mandate.
- f) The contact person for the Receiver:

Mr. Patrick Fillion, CPA, CF
Managing Director
Telephone : 514-446-5141
Email : revetementslouyse@fticonsulting.com

Certain statutory documents can be consulted online at the following address:
<http://cfcanda.fticonsulting.com/revetementslouyse/>

Dated at Montreal, this 25th day of October 2023

FTI CONSULTING CANADA INC.
In its capacity as receiver of
REVÊTEMENTS LOUYSE INC.



Martin Franco, CPA, CIRP, LIT
Senior Managing Director

Schedule A

Unsecured creditors

\$

9133-0969 QUEBEC INC	1,891
9301-1831 Québec Inc	9,220,349
9364-5893 Québec inc.	165,000
9425-5338 Québec inc.	21,429
ABM ENVIRO INC	71,848
ABTECH SERVICES POLYTECHNIQUE	28,586
ACCEO PLUS INC.	900
ACCES LOCATION	76,035
ACIER DIRECT	2,989
Adfast Canada inc.	12,365
Agence du Revenu du Canada - Impôt	1
ALFA COFFRAGE	18,119
ALUMICO ARCHITECTURAL INC	3,622
ALUMICOR Limited T9670	1,152,255
AMAZON.COM.CA INC	30,019
ATS EXPERTS-CONSEILS	7,330
ATTRIX TECHNOLOGIES INC	29
Banque Royale du Canada	1
BASTIUM CONSTRUCTION	4,024
BATTERIES DRUMMOND	6,696
Beaulieu Enveloppement du Bâtiment	9,881,721
Belmont	4,286
Benoit Industriel	15,624
Bureau l'Entrepot	8,759
Buropro Citation	5,537
BV - Machinerie	609
C.R. LAURENCE OF CANADA LIMITE	2,384
CANAC	8,869
CENTRE DE SERVICE BANQ	350
Centre du Camion Beaudoin inc.	6,485
CERAGRES	28,828
Chala Mode inc.	5,474
CLAUDIE VACHON	1,200
Claudie Vachon	36,000
CNESST	43,311
COGECO	121
COLBANET	197
Cométal inc.	5,128
Comm. de la const. du Qc (CCQ)	1,004
Commission de la construction du Québec	468,735
CORPORATION INNO-CENTRE DU QUE	27,200
Crossroads C&I inc.	102,000
CTM (CENTRE DE TELEPHONE MOBIL	6,336
CWB National Leasing inc.	1
CYRELL AMP	165,627
CYS EXPERTS-CONSEILS	5,305
D.L. ENGINEERING INC.	13,377
DEVISUBOX	6,830

Unsecured creditors

\$

DIALOGUE	5,641
DIRECTDIAL	27,244
DISPRO	279,900
Distribution Mont-Royal inc.	4,219
DISTRIBUTION PALM	9,244
DM METAL	94,735
Docteur de l'Outil Inc	184
DUROCHER INTERNATIONAL	3,742
Échafaud Plus (LAVAL)	347,152
Édyfic inc.	3,700,000
Emballage Cartier	4,700
EMILE PRUD'HOMME	5,637
Employés	286,262
ENERGIR	20
ENTREPRISES STEVE BERNIER INC	1,839
ÉQUIPEMENTS BROSSARD	98,904
EVENEMENTS CRE-ACTION	3,456
EXCAVATION JULIEN BAHL INC	994
Fournitures Industrielles Mega	60,546
G. PROULX INC	7,390
GARANT MACHINERIE	1,868
Gentek Produits De Batiment	23,667
GESTION D'ACTIFS GLADU INC	1,971
Gestion Kelco inc.	3,429
Gestion O. Bélec-Clusiau inc.	10,714
Gestion R.Hould inc.	632
GRANQUARTZ CANADA INC.	1,545
GROUPE GAVIKO	6,772
Groupe infoplus	49,655
Groupe Lou-Tec inc.	72,941
Grues J.M. Francoeur inc.	11,124
GSC Communication	205
GUAY inc.	1,339
Hilti (Canada) Corporation	83,469
Hitachi Capital Canada Corp.	1
HYDRO QUEBEC	3,248
Ideal Revetement Ltée	623,799
Impact Échafaudages Inc.	105,615
INDUSTRIES FM	10,588
INNOVATION CHAUFFAGE INC	5,312
ISOLATION RGC	9,715
Jocelyn Paquette	50,000
JOHNSTON PLASTICS	3,032
JORDAHL STUDWELDING	94,185
La Corporation de services financiers Mercedes-Benz Canada	1
LACTON (2002) LTD.	34,680
LES ATTACHES RICHARD INC	12,598
LES ATTACHES SUPERTEK	3,576

Unsecured creditors

\$

LES ATTACHES VISCAN INC.	31,490
LES ENTREPRISES GIVESCO	3,365
LES ENTREPRISES MAHEU	345
LES MÉTAUX CASCADIA INC.	39,926
LES PRODUITS METALIQUES BAILEY	196,688
LIFTATOUT	2,932
LINDE CANADA INC	1,061
LIVRAISON FB	2,414
LLC AVOCAT INC	5,605
LOCATION D'OUTILS GM	139,407
Location d'Outils Simplex SEC	1,730
LOCATION EDF	52,058
LOCATION KIROULE	18,071
LPKASNIC	298
Maçonnex Drummondville	114
MANULIFT EMI	24,515
Megaburo	1,311
Meridian Onecap Credit Corp.	1
Métal Architectural 9020-5311	206,827
METAL POTVIN	180,062
Michel Salois	128,571
MNP LLP	4,350
Mousquetons & Cie Inc.	1,570
MULTIVER	76,082
Mutuelle de prévention ACQ	117,670
MYk Drummond	386
Nadeau Isolation	118,281
NOVALFA INC.	14,660
Outils Pierre Berger	407
PALCO	10,567
PEAUSEIDON	67
Peinture Préfontaine	3,294
PRELCO	10,276
PREMIER OUTILS PRO	53,477
PREVOST ARCHITECTURAL	2,070
PROFILEC	206,229
PSC - Solumac inc.	13,216
Purolator Courrier Ltd	7,206
QACQ	381
Québec Pro-Pli inc.	119,901
QUINTECH QUINCAILLERIE	796
Reno Direct Inc	13,178
Revenu Québec - Impôt	1
Revenu Québec - TPS et TVQ	154,404
Richelieu	6,745
ROBIC S.E.N.C.R.L.	1,259
ROBICHAUD ELECTRIQUE	6,910
ROGER DUBOIS INC.	17,246

Unsecured creditors	\$
Roger P. Ross & Fils inc.	25,627
S.M.A.F. inc	4,329
Safety Express	10,334
SAFI Inc.	3,852
SAMUEL ET FILS	41,352
SERVICE LOUIS LETARTE INC	1,466
Services Matrec inc.	2,993
SIGNE HURTUBISE INC.	318,927
SIJM Construction	12,147
Skytech Élévation	3,742
SLG CONSTRUCTION	49,629
Société de financement aux fournisseurs PNC Canada	1
SOCIETE DE LA PLACE DES ARTS	13,230
Société de location GM Financial Canada Ltée	1
SOLIDCAD	48,746
SOLUTIONS SHERBY	33,753
Soprema inc.	691,617
SOS LOCATION	12,439
SPI Santé-sécurité	25,933
Supérieur Propane	254
Superior Sany Solutions	826
Sylvain Descheneaux	75,000
SYNOVATEC	78,674
TEAM MAIN D'OEUVRE	16,416
TECHLIFT INTERNATIONAL	9,112
Tenaquip	13,635
The Nova Scotia Bank	1
TRANSPORT MARIO TRAVERSY	500
TRANS-PRO LOGISTIC INC.	1,150
TREMCO	17,037
TROLEC INC	69,424
UL LABORATOIRE CANADA INC.	11,900
United Rentals Canada inc.	177,961
Valtec Solutions Construction	9,412
VENTEX ALUMAVENT	66,316
VISA Desjardins	18,326
VITRE-ART	49,483
VITRERIE LONGUEUIL	10,642
YEP Location	317,414
	32,083,298

The amounts due to the unsecured creditors are based on the books and records of RL and therefore we do not express an opinion on the validity of the amounts.

